

Wisconsin Nursing Home Trend Data

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Wisconsin Association of County Homes
January 27, 2016

Current State of Affairs in County Nursing Homes

Brian Schoeneck, Vice President of Financial and Regulatory Services

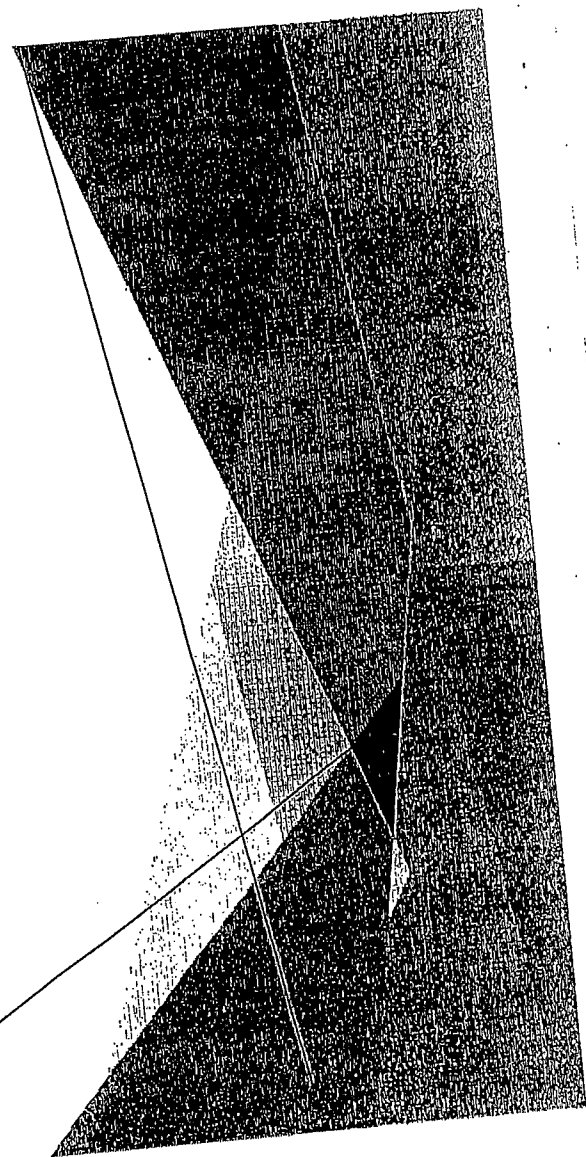
LeadingAge Wisconsin

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Madison WI 53703

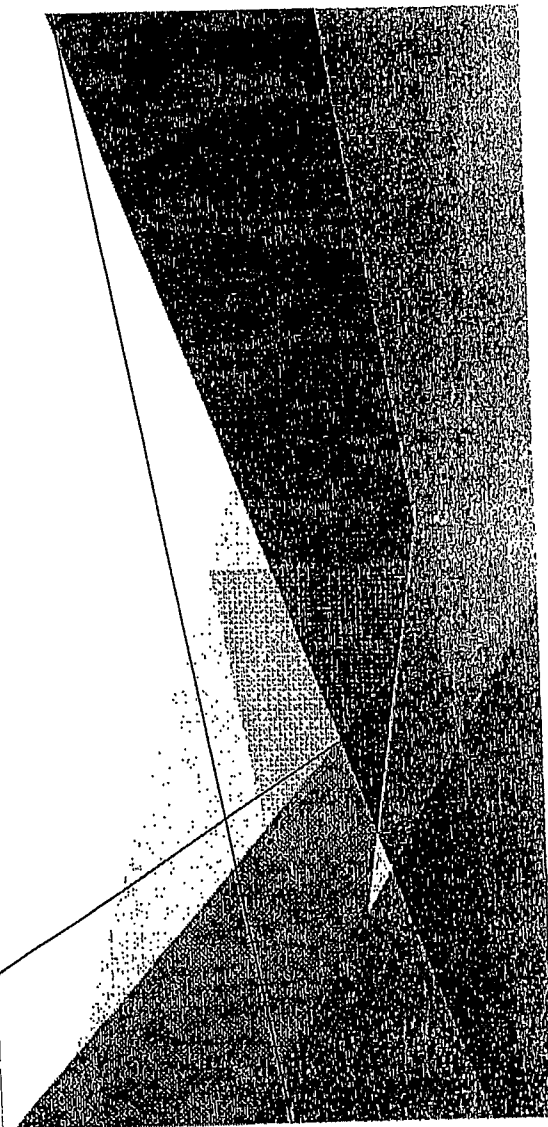
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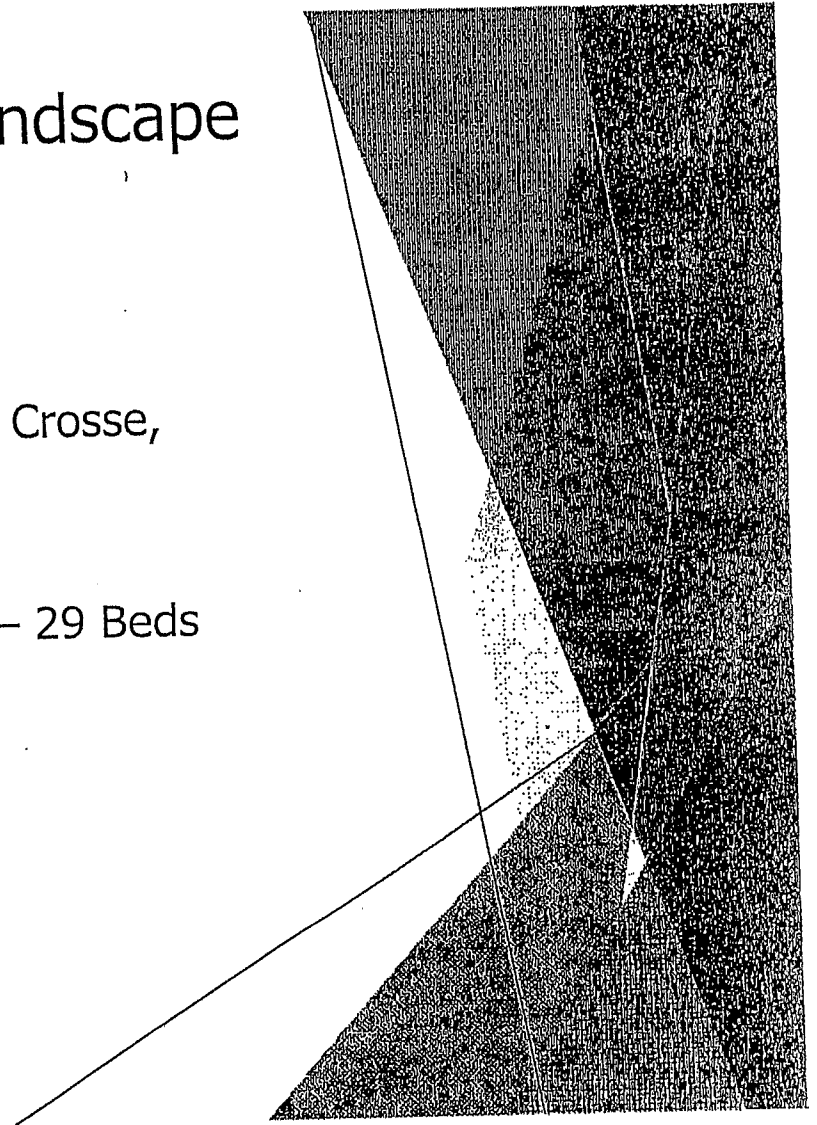
County Homes: Current State of Affairs Overview

- ▶ Current Landscape
- ▶ Trends: Skilled Nursing and Assisted Living
- ▶ Alzheimer's Disease / Dementia
- ▶ Nursing Home CPE/Medicaid Funding
- ▶ Workforce
- ▶ Federal Issues



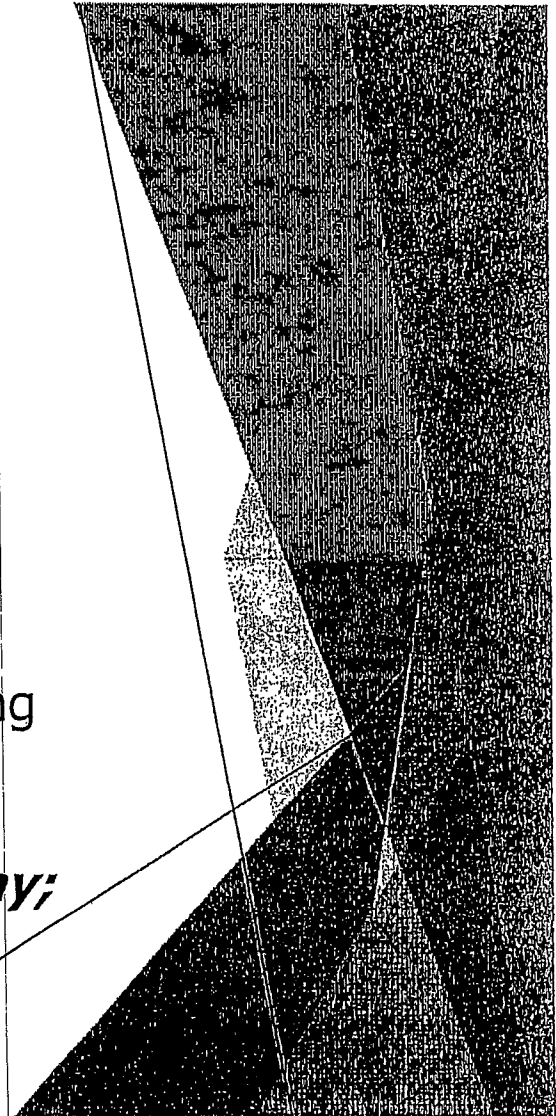
County Nursing Homes – Current Landscape

- ▶ 34 Counties Operate Nursing Homes
- ▶ 39 Skilled Nursing Homes; Dunn operates three. La Crosse, Trempealeau & Wood operate two.
- ▶ ICF-IID: Clark – 16 Beds; Dodge – 46 Beds; Grant – 29 Beds
- ▶ State Only: Dodge, La Crosse, Trempealeau;
- ▶ Commissions: Dodge, La Crosse, Clark
- ▶ Brain Injury Centers: Dodge and Wood



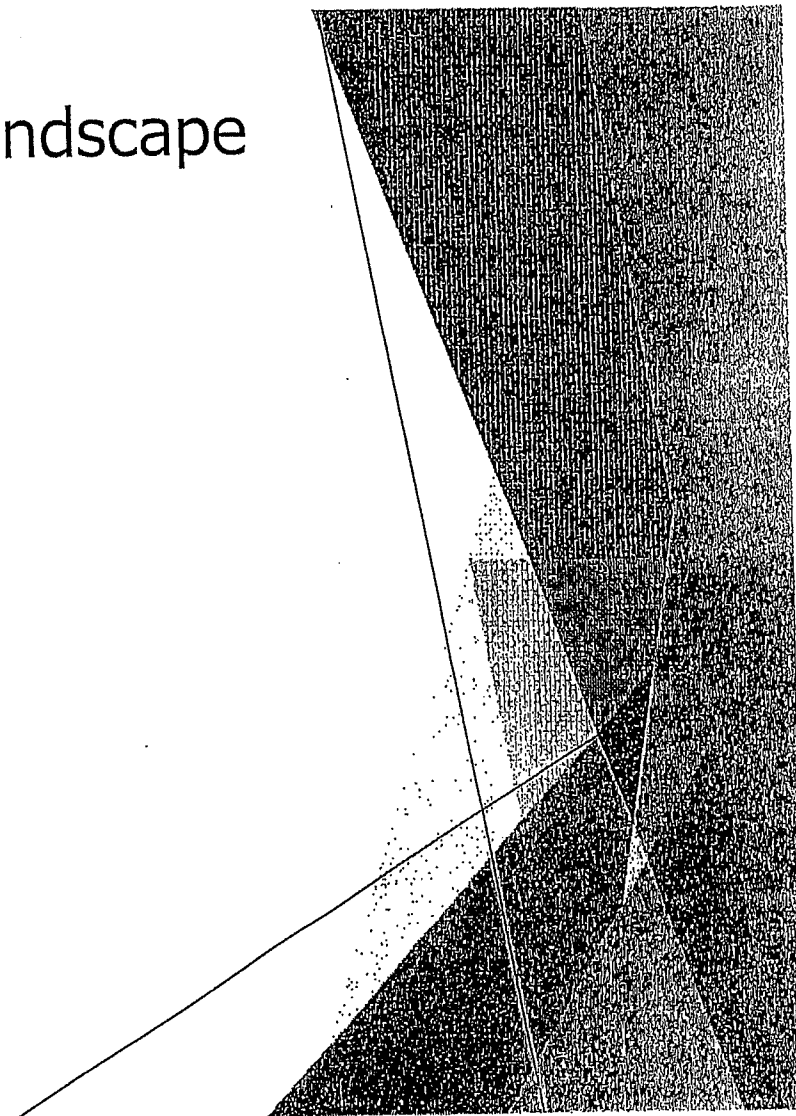
County Nursing Homes – Current Landscape Housing

- ▶ Independent Housing: La Crosse – Hillview & Ozaukee
- ▶ CBRF's: Clark, Dodge, La Crosse, Monroe, Trempealeau & Washington
- ▶ RCAC's: La Crosse, Ozaukee, Trempealeau & Washington
- ▶ Adult Family Homes (AFH): Dodge, La Crosse & Trempealeau
- ▶ There are Eleven counties either building or in the planning stage to build CBRF's.
- ▶ **New Construction/Renovation ? – *Value First Construction Services Program: Contact Denise May; dmay@leadingagewi.org***



County Nursing Homes – Current Landscape Nursing Home Beds

- ▶ 12/31/08: 5,202
- ▶ 12/31/15: 4,479
- ▶ # of Beds: (723)
- ▶ Percent Reduction = 13.9%
- ▶ **Statewide:**
- ▶ 12/31/08: 37,490
- ▶ 12/31/15: 32,934
- ▶ # of Beds: (4,556)
- ▶ Percent Reduction = 12.2%



Wisconsin Association of County Homes

		Beds		Yes	Assisted Living?		Plan to Build??		
		12/31/2008	12/31/2015		Type	Beds	Type	Beds	
BROWN	BROWN CO. H.C.C.	80	63	No					
CLARK	CLARK CO. H.C.C.	206	188	Yes	CBRF	8	Yes	CBRF	Up to 50
COLUMBIA	COLUMBIA H.C.C.	124	110	No			No		
DANE	BADGER PRAIRIE H.C.C.	130	120	No					
DODGE	CLEARVIEW	268	236	Yes	CBRF	20	No		
	CLEARVIEW			Yes	AFH - 2	8	No		
DUNN	The Neighbors of Dunn CO	137	137	No			Maybe	CBRF	16
FOND DU LAC	Harbor Haven Nursing & Rehab.	123	117	No			Maybe		
	2016 Harbor Haven Nursing & Rehab.		93/83						
GRANT	ORCHARD MANOR	150	150	No			No		
GREEN	PLEASANT VIEW N.H.	130	130	No			No		
IOWA	BLOOMFIELD H.C. & REHAB.	85	65	No			Yes	CBRF	
KENOSHA	BROOKSIDE C.C.	154	154	No			Yes	CBRF	24
LA CROSSE	HILLVIEW H.C.C.	199	199	Yes	RCAC	30	No		
LA CROSSE	LAKEVIEW H.C.	159	79	Yes	CBRF	22	Yes	CBRF	15
LA CROSSE	LAKEVIEW H.C.				AFH	4	Yes	CBRF	10 to 15
LAFAYETTE	LAFAYETTE MANOR	80	64	No			No		
LINCOLN	PINE CREST N.H.	180	180	No			Yes	CBRF	13 to 25
MARATHON	NORTH CENTRAL H.C.	320	240						
MILWAUKEE	MILWAUKEE CO. MHC	142	24						
MONROE	ROLLING HILLS REHAB. CTR.	103	90	Yes	CBRF	8	No		
OUTAGAMIE	BREWSTER VILLAGE	204	204	No			No		
OZAUKEE	LASATA C.C.	201	150	Yes	RCAC	60	No		Surplus from RCAC and 60 Unit Ind. Apt.
POLK	GOLDEN AGE MANOR	114	114	No			No		
PORTAGE	PORTAGE CO. H.C.C.	114	100						
RACINE	RIDGEWOOD C.C.	210	200	No			No		
RICHLAND	PINE VALLEY H.C. & REHAB.	104	95	No			Yes	CBRF	16
ROCK	ROCK HAVEN	130	128	No			No		Building New 80 Bed SNF
SAUK	SAUK CO. H.C.C.	110	82	No					
SHEBOYGAN	ROCKY KNOLL H.C.F.	195	154	No			Yes	CBRF	18
ST. CROIX	ST. CROIX H.C.	72	50	No			Yes	CBRF	50
TREMPEALEAU	PIGEON FALLS H.C.C.	37	37						
TREMPEALEAU	TREMPEALEAU CO. H.C.C.	146	146	Yes	CBRF	18			Building New SNF
TREMPEALEAU	TREMPEALEAU CO. H.C.C.			Yes	RCAC	15			
TREMPEALEAU	TREMPEALEAU CO. H.C.C.			Yes	AFH	30			
VERNON	VERNON MANOR	104	90	No			Yes	RCAC	30
WALWORTH	LAKELAND H.C.C.	120	120	No			No		
WASHINGTON	SAMARITAN HEALTH CENTER	205	131	Yes	CBRF	31	Yes	CBRF	30
	SAMARITAN HEALTH CENTER			Yes	RCAC	24			Reduce Up to 41 NF Beds
WAUPACA	LAKEVIEW MANOR	50	50						
WINNEBAGO	PARKVIEW - PLEASANT ACRES	168	168	No			No		
WOOD	EDGEWATER HAVEN N.H.	123	90						
WOOD	NORWOOD H.C.	25	24						

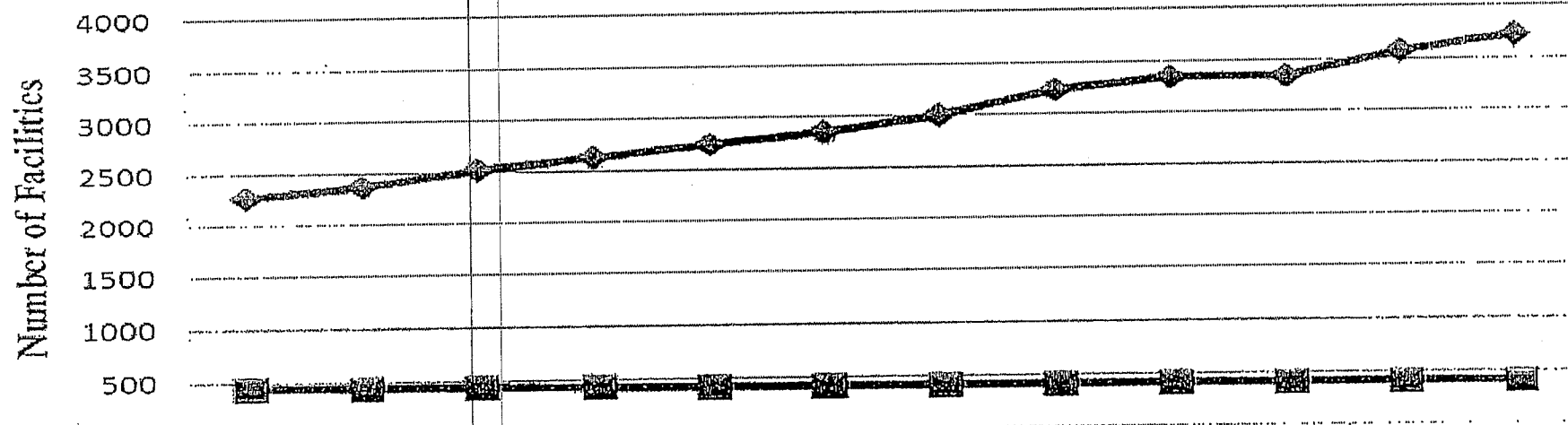
5,202 4,479 -13.9%

JEFFERSON	Countryside Home	120 Sold - May 1, 2010
RUSK	Rusk County Nursing Home	50 Sold - July 1, 2010
SHAWANO	Maple Lane Health Care Center	102 Sold - July 1, 2013



AL vs. LTC Facilities

Trend in Number of Facilities

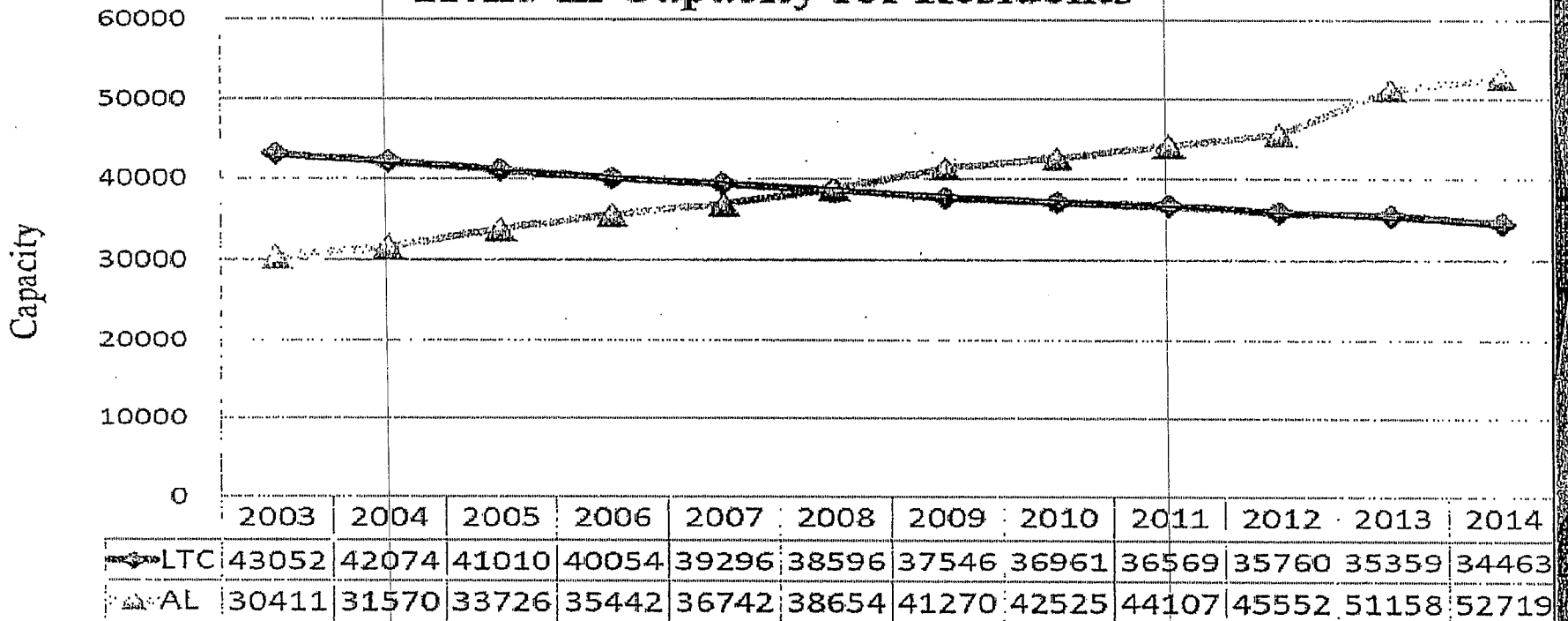


	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
AL	2269	2372	2525	2634	2751	2859	3001	3238	3348	3348	3577	3727
LTC	444	439	436	425	421	415	413	413	413	410	411	405



AL vs. LTC Capacity

Trend in Capacity for Residents



Promoting Regulatory Compliance

Division of Quality Assurance

* LTC BEDS 12/31/15 ~~39,934~~

► Certified Public Expenditure (CPE) and Supplemental Payments (SP)

Intergovernmental Transfer Program (IGT): 1990-2005 Program under which county wire transfers and Medicaid deficits were used to generate federal matching funds

Certified Public Expenditure Program (CPE): Local government homes certify Medicaid losses which are used to generate federal Medicaid matching funds. The State returns some of these newly generated dollars to the homes via budgeted Supplemental Payments (SP). Remaining dollars are used to fund base Medicaid expenses per budget provisions. \$39.1 Million

2013-14: \$34.89/MA FFS Day; \$23.93/ MA FC Day

2014-15: \$36.55/MA FFS Day; \$35.55/ MA FC Day

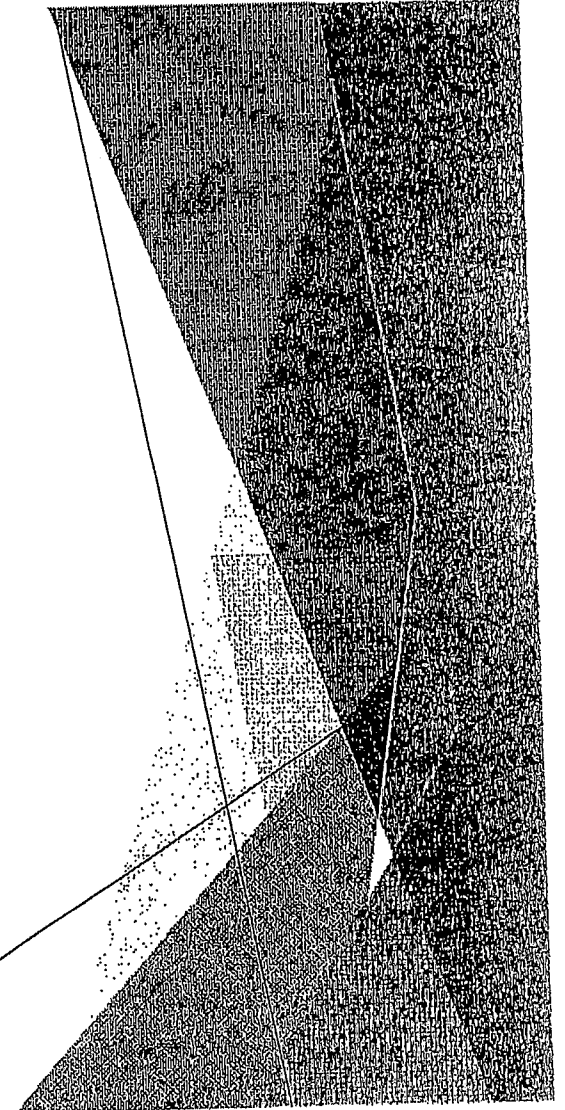
2015-16: \$37.10/MA FFS Day & MA FC Day (Estimate)

DHS is required to return any CPE funds over the budgeted amounts to local government homes; June 2008; CPE = \$17,603,246; June 2009; CPE = \$10,604,474; July 2012; CPE = \$5,504,169

Don't budget for future CPE payments

Nursing Home Certified Public Expenditure (CPE) Claims

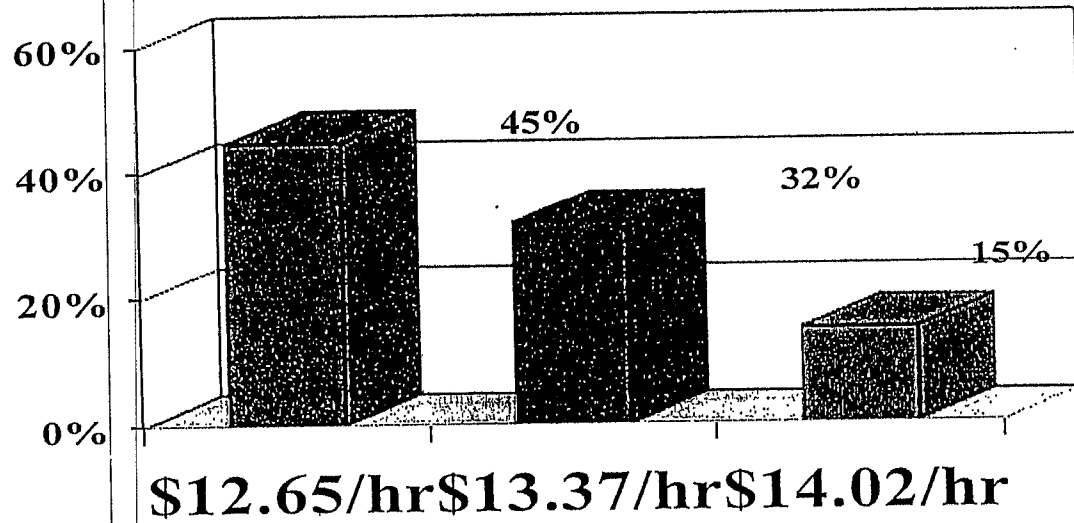
	CPE Revenues	CPE Budgeted	Due to Counties
▶ SYF 15	\$27,393,694	\$52,000,000	(\$24,606,306)
▶ SYF 14	\$24,705,602	\$52,000,000	(\$27,294,398)
▶ SFY 13	\$47,725,463	\$48,884,000	(\$1,158,537)
▶ SFY 12	\$54,388,194	\$48,884,000	\$5,504,194
▶ SFY 11	\$53,477,216	\$57,562,000	(\$4,084,784)
▶ SFY 10	\$56,711,967	\$59,515,900	(\$2,803,933)
▶ SFY 09	\$47,604,473	\$37,000,000	\$10,604,473
▶ SFY 08	\$57,603,245	\$40,000,000	\$17,603,245



Medicaid: Underfunding of Nursing Facility Resident Care

- Over 98% of Wisconsin's nursing homes had Medicaid deficits for 2013-14.
- Medicaid losses for 371 nursing homes = **\$330,978,401**
- Average Medicaid loss per day = **\$52.11**
- Medicaid operating loss for 100-bed facility is **\$1,074,400**
- Medicaid underfunding inhibits the ability of nursing facilities to offer competitive wage/benefit packages. A recent survey of providers found an **8% vacancy rate for RNs**, a **7% vacancy rate for LPNs**, and an **11% vacancy rate for CNAs**, who provide most hands-on care in nursing homes.

Nurse Aide* Wages and Turnover



Fringes

Nursing Hrs Paid (est)

19.2%
4.03
Low Cost Homes
(For-profits)

22.1%
4.62
Moderate Cost Homes
(Non-profits)

42.3%
4.89
High Cost Homes
(County)

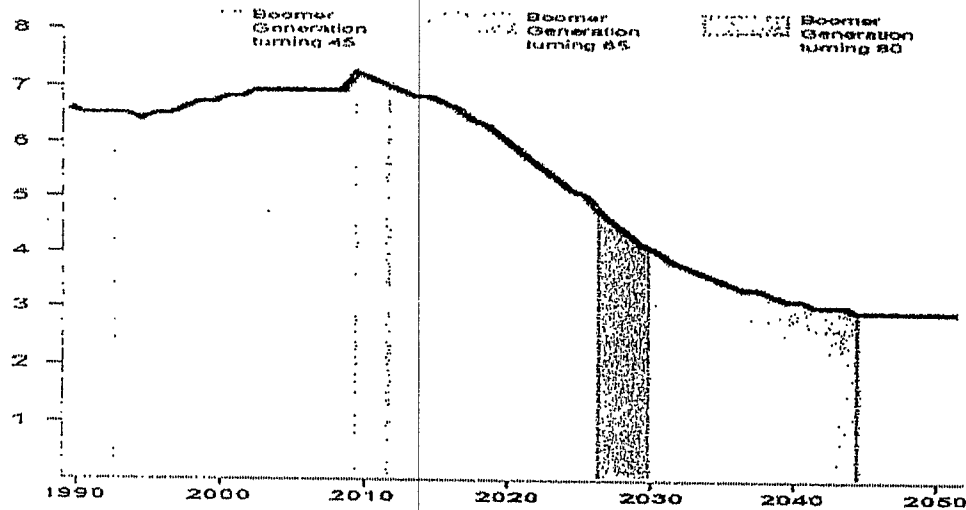
*Full-Time Certified Nursing Assistants

Source: DHS, *Nursing Homes, Consumer Information Report, 2013* and 2013 MA Cost Reports

You Take Care of Mom, But Who Will Take Care of You?

Family caregivers provide the majority of long-term services and supports (LTSS). But the supply of family caregivers is unlikely to keep pace with future demand. The Caregiver Support Ratio is defined as the number of potential family caregivers (mostly adult children) aged 18-64 for each person aged 80 and older—those most likely to need LTSS. The caregiver support ratio is used to estimate the availability of family caregivers during the next few decades.

Caregiver Support Ratio



In 2010, the caregiver support ratio was more than 7 potential caregivers for every person in the high-risk years of 80-plus.

In 2030, the ratio is projected to decline sharply to 4 to 1; and it is expected to further fall to less than 3 to 1 in 2050.

Caregiver Support Ratio:

2010-- 7:1

2030-- 4:1

2050-- 3:1