

Request for Proposal

Commercial Driver's License (CDL) Training

Program # 499

Direct all replies to:

Duane McKinney
Contract Compliance Monitor
1717 Taylor Avenue
Racine WI 53403
262.638.6671

SEALED PROPOSALS MUST BE RECEIVED NO LATER THAN:

Wednesday, January 13, 2021 at 12 pm Noon

At the Racine County Human Services Department 1717 Taylor Avenue – One North Receptionist Racine WI 53403

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Racine County Human Services Request for Proposal: Commercial Driver's License (CDL) Training Program #499

Section I. Specifications

1. Introduction and Objectives:

The Request for Proposal (RFP) issued by Racine County is for the purpose of acquiring proposals from accredited organizations to provide Class A Commercial Driver's License (CDL) training to Racine County residents. Service Provider(s) will offer basic classroom instruction and behind the wheel instruction. Racine County is looking to offer CDL training opportunities for women, minorities, and disadvantaged persons to increase their participation in the local transportation economy.

2. Scope of Services:

The Selected Service Provider(s) will provide all vehicles and equipment to be used in the training program. Service Provide(s) are encouraged to provide remedial training and schedule a re-exam for those who do not pass the exam. The Selected Service Provider(s) will be required to train participants in Class A CD training for a minimum of 160 hours to obtain their CDL Class A license in order to be prepared for employment and driving all classes of commercial vehicles.

3. Successful Proposal Requirements:

3.1 Recommended components of the CDL Training Program should include but is not limited to the following:

3.2 Basic

- 3.2.1 Traffic Laws
- 3.2.2 Basic Operation and Control
- 3.2.3 Emergency Procedures
- 3.2.4 Rules and regulations of the Public Utility Commission
- 3.2.5 Federal motor carrier safety regulations relation to the operation of trucks, commercial cars, commercial tractors, trailers and semi-tractors, and motor vehicles transporting flammable and/or hazardous cargo
- 3.2.6 Federal laws relation to vehicle brake systems, lighting and display of emergency equipment
- 3.2.7 Registration and licensing laws
- 3.2.8 Special taxes such as international registration plan, the international fuel tax alliance, and the unified carrier registration system
- 3.2.9 Crash reporting and financial responsibility laws
- 3.2.10 The effects of driver fatigue
- 3.2.11 Safe driving practices
- 3.2.12 Courteous driving practices and sharing the road
- 3.2.13 Routine services and pre-trip and post-trip inspections and documentation

- 3.2.14 Use of occupant protection devices, including their benefits and effectiveness in motor vehicle collisions
- 3.2.15 Emerging commercial motor vehicle safety technologies
- 3.2.16 Commercial motor vehicle view limitations, also known as the "no zone"

3.3 Behind the Wheel

- 3.3.1 Starting
- 3.3.2 Stopping
- 3.3.3 Turning
- 3.3.4 Shifting
- 3.3.5 Braking
- 3.3.6 Parking
- 3.3.7 Docking
- 3.3.8 Hooking up and unhooking trailers and semi-trailers
- 3.3.9 Display of emergency equipment
- 3.3.10 Use of hazard lighting systems
- 3.3.11 Checking and servicing the parts of commercial motor vehicles. Pre-trip and post-trip documenting vehicle repair needs
- 3.3.12 Sharing the road
- 3.3.13 Safe Driving Practices
- 3.3.14 Proper public throughfare railroad grade crossing procedure

3.4 Additional Requirements

- 3.4.1 The Service Provider will provide registration and DOT screening related to participant admission. Service Provider will provide DMV Background check, DOT drug testing, and the DOT physical exam
- 3.4.2 The Service Provider will submit a proposed plan of implementation of the program, as well as a plan for remedial training, to include but not limited to, number of hours of training, schedules, hiring, etc.
- 3.4.3 The Service Provider will provide sufficiently qualified and licensed personnel for classroom, range, and driving instruction for the program throughout the duration of the program.

4. Evaluation Outcomes:

- **4.1** 90% of participants will successfully obtain their CDL license from the program.
- **4.2** 85% of participants who successfully obtain their CDL will gain full time employment within 60 days of completion.

4.3 REPORTING REQUIREMENTS:

- 4.3.1 Quarterly Evaluation Outcome Reports reflecting the aforementioned criteria must be provided no later than 5/15/21, 8/15/21 and 11/15/21 to the Workforce Development Administrator and the Racine County HSD Contract Compliance Monitor.
- 4.3.2 Annual Evaluation Outcome Reports must be submitted to the Workforce Development Administrator and the Racine County HSD Contract Compliance Monitor by 2/1/22.

5. Contract Period:

Contract will commence February 1, 2021, upon acceptance of the terms described and execution of the contract by both parties. The initial contract period shall continue in effect for one year. Thereafter, it may renew for two additional one year periods at Purchaser's discretion based on Provider performance and funding available.

6. <u>Cost:</u>

Cost listed by proposer must be complete and inclusive of all charges at the time of submission. Proposer certifies that prices, terms and conditions in the proposal will be firm for acceptance for a period of ninety (90) days from the date of opening unless otherwise stated by Racine County. Proposal may not be withdrawn before the expiration of ninety (90) days. Prices shall be firm with no escalator clauses unless specified by Racine County. Proposals may be withdrawn after ninety (90) days only upon written notification to Racine County. Budget for this program is not to exceed \$100,000.

7. Contract:

The contract for this project will consist of this Request for Proposals document, the specification documents and any associated exhibits or documents, the proposer's response with all required forms, addenda, any negotiated terms and conditions and a standard Racine County contract.

8. Calendar of Events:

This calendar is subject to change at the sole discretion of Racine County. All attempts will be made to adhere to this calendar however circumstances may require modification of dates and/or times.

Event	Date
RFP issued, posted on website and newspaper	12/22/2020
Written questions/requests for clarification due to Racine County	12/29/2020 by 12 pm Noon. Questions submitted later will not be considered.
Racine County written responses to questions/clarifications posted on website	1/6/2021
Proposals due at Racine County, and may be dropped off at the One North Receptionist	1/13/2021 by 12 pm Noon. Late proposals will not be accepted
Opening of Sealed Proposals	1/13/2021 at 2 pm
Proposal Evaluations Completed by	1/20/2021
Contract Awarded	TBD, but no later than 1/22/2021
Contract Start Date	2/1/19

9. Right of Rejection:

Racine County, through its duly authorized agents, reserves the right to reject any or all proposals, any portion of a proposal, waive all technicalities, and to accept the proposal considered most advantageous to Racine County following final negotiations, evaluations and reviews. Racine County does not warrant or guarantee that a contract will be awarded as a result of this Request for Proposals.

10. Instructions to Proposers:

- 10.1 Thoroughly examine the scope of work, schedule, instructions and all other Solicitation documents and make all investigations necessary to be familiar with conditions that affect the proposal. No pleas of ignorance by the proposer as a result of failure to investigate or examine conditions or failure to fulfill details of the contractual documents will be accepted as a basis for varying the requirements of the County or changing the compensation due.
- **10.2** Racine County contracts are subject to all legal requirements of Racine County, State of Wisconsin or Federal statutes and regulations, as applicable. Laws of the State of Wisconsin apply.
- 10.3 Provide all required information on the forms furnished in this document. Print or type your name and that of your agency on the Proposal Cover Sheet. Do not Include your name or the name of your agency in the body of the proposal! If you obtained this solicitation electronically, you may complete your responses on the electronic forms however a hardcopy of the proposal must be submitted with your signature on the Proposal Cover Sheet. Do not alter the solicitation documents when completing the forms. Submission of the proposal affirms that you did not alter the original documents beyond filling in the required information.
- **10.4** Note that there are two separate packets of documents to complete. One will Contain an original plus four (4) copies of your proposal and the other your original plus four (4) copies of your budget information. When submitting your hardcopy proposals, seal each packet in a separate envelope.
- 10.5 All proposals must be current and final at the time of opening to be considered responsive. No proposal will be accepted for consideration, and no award will be made if, at the time of opening, anything contained therein is contingent upon or subject to any outstanding review, certification or approval by any party that has not been received.
- 10.6 The following chart illustrates the required proposal documents and specifies the minimum content of the proposal sections. Proposals should be organized in tabbed sections following this chart and each point listed below should be addressed in your proposal.

Appendix	Title	Contents

А	Proposal Cover Sheet	Complete this form for each packet of the proposalthe program and the budget documents
В	Vendor Acceptance Form	Complete this form and attach it to the proposal.
С	Reference Document	On the form included in this packet, list three (3) references who are familiar with your work and your ability to fulfill the requirements of this proposal. Racine County may also consider reference responses from agencies or individuals not listed in your proposal. All information provided must be current and correct. Racine County will not attempt to search for current information that is not provided.
D	Agency Narrative	Describe your agency and how your mission relates to the need listed in the RFP.
E	Program Criteria	Provide detailed information in response to each specific criterion listed.
F	Past Performance	Provide any past experience you have with Racine County.
		In a separate sealed envelope:
G	Budget Worksheet	Provide a written description of the costs requested.

11. Submission of Proposals:

Submit one original master copy (so marked) and four photocopies (so marked) of your proposal. On the front of the envelope containing your proposal and copies, indicate the following:

Name & Address of Bidder

Due Date of Bid

Proposal Number & Title

All proposals must be manually signed by an authorized official of the agency.

Telegraphic, fax, email and on-line responses WILL NOT BE ACCEPTED. The original, signed proposal must be delivered to the address indicated below:

Duane McKinney
Contract Compliance Monitor
Racine County Human Services Department
1717 Taylor Avenue
Racine WI 53403
Duane.McKinney@racinecounty.com

Proposals can also be dropped off at the ONE NORTH Receptionist at the Racine County Human Services Department between 9 am and 4 pm Monday through Friday. Late proposals will not be accepted and will be returned unopened.

12. Contact Person:

- **14.1** The Racine County Human Services <u>Contract and Compliance Monitor</u> will act as the County representative in the issuance and administration of this RFP and contract, and shall issue and receive all documents, notices and correspondence pertaining to this RFP. Such documents, notices, and correspondence not issued by or received by the Contract Compliance Monitor shall be null and void.
- 14.2 Questions related to this Request for Proposal shall be delivered in writing (email, postal delivery or hand delivered) to the Contract Compliance Monitor. Final date for questions is listed in the Calendar of Events. No questions will be accepted over the phone and no other Racine County representative is authorized to interpret any portion of this RFP.
- **14.3** All questions received by the Contract and Compliance Monitor will be researched and responded to on the date listed in the Calendar of Events and posted on the Racine County Human Services website which can be accessed by the following link:

https://www.racinecounty.com/departments/finance/purchasing-rfps-and-bids

No verbal or written information, which is obtained other than through this Request for Proposals or its addenda, shall be binding upon Racine County. Proposers are expected to raise any questions, exceptions or additions they have concerning this document as soon as possible during the RFP process.

13. <u>Confidentiality/Non-Disclosure:</u>

- **13.1** It is the intent of the County that all proposals received will remain sealed and confidential until reviewed by the Proposal Evaluating Committee.
- **13.2** Once the process is complete, no information submitted as part of this RFP process shall be considered proprietary or confidential.
- 13.3 By submitting a proposal, vendors acknowledge that the County may be required under the law to make its records available for public inspection at any time during this RFP process. All vendors acknowledge and agree that the County will have no obligation or any liability to the vendor if the County must disclose these materials.

14. Errors or Omissions:

14.1 If a vendor discovers any significant ambiguity, error, conflict, discrepancy, omission or other deficiency in this bid, the vendor should immediately notify the above-named individual of such error and request modification or clarification of the RFP document.

14.2 Racine County reserves the right to permit cure of, or waive as an informality, any irregularities or technicalities contained in any proposal submitted, at the sole discretion of Racine County provided such waiver does not substantially change the offer or provide a competitive advantage to any other vendor. Contracts will be awarded in the best interests of Racine County.

15. Addenda:

Changes to this RFP will be made only by formal, written addendum issued by Racine County's Contract Compliance Monitor and posted on the Racine County Human Services Website. All addenda issued as part of this RFP shall become part of the specifications of this RFP and will be made part of the contract. It is the vendor's responsibility to check and assure receipt of all addenda.

16. RFP Evaluation Process:

- **18.1** Racine County will receive proposals from interested vendors having relevant experience, resources and qualifications in the proposed scope of work. Proposals for this project must contain evidence of the vendor's experience and abilities in the applicable field.
- 18.2 All proposals received will be evaluated by a selection team that consists of Racine County representatives. The team will review and evaluate all detailed proposals submitted and may conduct in-person interviews with proposers if deemed necessary. The selection team will have only the response to this solicitation to review for selection of a finalist. It is therefore important that proposers emphasize specific information considered pertinent to the services provided. Racine County reserves the right to request clarification of any portion of any submittal.
- 18.3 Racine County will be under no requirement to complete the evaluation by any specific date and reserves the right to suspend or postpose the evaluation process should the need arise due to budget constraints, time constraints or other factors as directed by the County. It is anticipated, however, that the review/evaluation process will be completed in a timely manner.
- 18.4 A Proposal Evaluation Committee will be established to review and evaluate all proposals submitted in response to this RFP. The Contract Compliance Monitor will be a non-voting member and, as such, will prepare the proposals for the committee so that no vendor identifying information will be available to the evaluators. The Committee will conduct a preliminary evaluation of all proposals based upon the information provided and other evaluation criteria as set forth in this RFP. The contract will be awarded to the most qualified contractor per the evaluation criteria listed below.

EVALUATION CRITERIA

Agency Experience and Competency

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Pro	posal	(rita	arıa
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Overall Cost to the County

Past Performance

- There is no weight for this category. It allows vendors with a past experience with Racine County the opportunity to be recognized for their contributions.
- For those vendors with no prior experience, this category will not be calculated in their scoring and therefore will not impact their overall rating in any way.
- This section represents scores obtained from three officials within Racine County who are not part of the evaluation committee. Supporting evidence will be attached to the final scoring sheet.
 - **18.5** Refer to the accompanying "Program Criteria" document (Appendix E) for specific information to include in your proposal.

17. RFP Preparation Expense

Racine County shall not be liable for any expense incurred in replying to any request for proposal or invitation to bid.

18. County RFP Notice of Rights:

Racine County reserves the following rights to:

- **18.1** Conduct pre-award discussion and/or pre-award/contract negotiations with any or all responsive and responsible proposers who submit proposals determined to be reasonably acceptable of being selected for award; conduct personal interviews or require presentations of any or all proposers prior to selection; and make investigations of the qualifications of proposers as it deems appropriate, including but not limited to a background investigation conducted by the County or its agents.
- **18.2** Request that proposer(s) modify its proposal to more fully meet the needs of the County or to furnish additional information as the County may reasonably require.
- **18.3** Accord fair and equal treatment with respect to any opportunity for discussions and revisions of proposals. Such revisions may be permitted after submission of proposals and prior to award.
- **18.4** Process the selection of the successful proposer without further discussion.
- **18.5** Request Best and Final Offers from any or all proposers at the sole discretion of the County.

19. Indemnity and Insurance Requirements:

19.1 Upon execution of a contract, contractor agrees to indemnify, hold harmless and defend Racine County, its officers, agents and employees from all liability including claims, demands, losses, costs, damages and expenses of every kind and description or damage to persons or property arising out of or in connection with or occurring during the course of this agreement where such

- liability is founded upon or occurring out of the acts or omissions of the contractor, its agents or employees.
- 19.2 Contractor agrees to protect itself and Racine County under the Indemnity
 Agreement set forth in the above paragraph. Contractor will at all times during the
 term of this contract keep in force and effect commercial general liability,
 professional liability, automobile liability, worker's compensation insurance
 policies issued by a company or companies rated A-VII or better by AM Best and
 authorized to do business in the State of Wisconsin with the following minimum
 limits of coverage:
- **19.3** General Liability
 - 19.3.1 \$1,000,000 each occurrence
 - 19.3.2 \$1,000,000 personal and advertising injury
 - 19.3.3 \$1,000,000 general aggregate
 - 19.3.4 \$1,000,000 products and completed operations
 - 19.3.5 There shall be no exclusion for abuse or molestation
- **19.4** Auto Liability Insurance
 - 19.4.1 \$1,000,0000 Combined Single Limit
- 19.5 Umbrella Liability Insurance on a following form basis
 - 19.5.1 \$4,000,000 each occurrence
 - 19.5.2 \$4,000,000 aggregate
 - 19.5.2.1 Any combination of underlying coverage and umbrella equaling \$5,000,000 shall be acceptable
 - 19.5.2.2 There shall be no exclusion for abuse or molestation
- **19.6** Workers Compensation Statutory Limits plus:
 - 19.6.1 \$100,000 E.L. Each Accident
 - 19.6.2 \$100,000 E.L. Disease Each Employee
 - 19.6.3 \$500,000 E.L. Disease Policy Limit
- **19.7** Professional Liability
 - 19.7.1 \$1,000,000 each occurrence
- 19.8 Purchaser, acting at its sole option, may waive any and all insurance requirements. Waiver is not effective unless in writing. Such waiver may include or be limited to a reduction in the amount of coverage required above. The extent of waiver shall be determined solely by Purchaser's risk manager taking into account the nature of the work and other factors relevant to Purchaser's exposure, if any, under this agreement.
- **19.9** Upon execution of a contract and at any other time if requested by Racine County, contractor shall furnish Racine County with written verification of the existence of such insurance.

20. Audit Requirements:

Unless waived by Racine County, contractors must submit an annual audit to Racine County if the total amount of annual funding provided by Racine County (from any and all of its Divisions taken collectively) for all contracts is \$100,000 or more.

21. Racine County Standard Terms and Conditions:

Proposer must agree to comply with the following terms and conditions:

- **21.1** Standard contract language
- **21.2** Certification standards where applicable
- 21.3 Fiscal and program reporting criteria
- **21.4** Allowable Cost Policy
- **21.5** Audit criteria
- **21.6** Policies and procedures as defined in Racine County Human Services Department Contract Administration Manual
- **21.7** Maintain adequate liability coverage
- 21.8 Civil Rights/Affirmative Action Policies
- **21.9** Criminal and caregiver background checks for staff
- **21.10** Drug screening, driver's license checks and reference checks
- **21.11** Fair Labor Standards Act
- **21.12** Recognize that authorization for services is approved by Racine County Human Services Department.
- **21.13** All informational materials (program descriptions, brochures, posters, etc.) must identify it as a RCHSD program through the use of a standardized RCHSD format provided by Racine County.
- **21.14** The program must be identified as a RCHSD program in all public presentations and media contacts/interviews.

PROCEED TO APPENDICES TO COMPLETE THE PROPOSAL

APPENDIX A

Proposal Code Letter:
(for Racine County use only)

Racine County Human Services

Request for Proposal Cover Sheet

Commercial Driver's License (CDL) Training

Program # 499

Company Name:				
Authorized Signature:				
Authorized Printed Name:	Date Submitted:			
Documents Included (check all you are attaching):				
Vendor Acceptance Form (Appendix B)				
Reference List (Appendix C)				
Agency Narrative (Appendix D)				
Proposal Criteria (Appendix E)				
Past Performance (Appendix F)				
Budget Worksheet (Appendix G)				

Proposal Code Letter:	
(for Racine County use only)	

APPENDIX B

Vendor Acceptance Form

Program Nam	ne:	Commercial Driver's License (CDL) Traini	ng
Program #: 4	199	Date of Issue: 1	12/22/2020
By signing and s	ubm	nitting this Proposal, I	hereby
prepared this pr checked the san	ropo: ne in	(Print Name) Lat I am a duly authorized agent of this company, I Lessal from the written specifications and information Late of the detail before submitting said proposal to Racine Late of this proposal, and all statements s	on of Racine County and have County. I have full authority to
		that no agreement has been entered into to prevenined all materials related to this proposal.	ent competition for said work. I
		that any data sheets and descriptive literature att nded to be made part of this bid/proposal respon	
suspended, prop this transaction I certify that this	pose by a s cor t this	that neither this company nor any of its principals ed for debarment, declared ineligible or voluntaril any Federal, State, County, Municipal or any other mpany/agency will provide immediate written not secrification was erroneous when submitted or lance.	y excluded from participation in department or agency thereof. tice to the County if, at any time,
_		Racine County reserves the right to reject any and by Racine County to be most advantageous, at the	
undersigned off	ers a	this Request for Proposals and subject to all the to and agrees, if this proposal is accepted, to furnish ices herein at the prices, terms and delivery state	any or all of the items,
cause for rejecti	ion o	The original. No facsimile, stamped or copied sign of the proposal. By signing this form, I affirm than the have not been altered in any way.	
Authorized Signature:		Print Name:	
		Email:	
Name of			
Business Address:		City/State Zip:	

APPENDIX C

Proposal Code Letter:	
(for Racine County use only)	

Racine County Human Services

Request for Proposal Reference List

Commercial Driver's License (CDL) Training

Program # 499

It is important to provide accurate contact information for each reference listed. Racine County will not attempt to locate incomplete or inaccurate information in names, location or phone numbers. Prior experience on previous Racine County projects may be considered by the County, even if not listed here as a reference.

1.	Project/Program Name:	
	Individual to be contacted at this site:	
	Phone #:	_ Email:
	Address:	
2.	Project/Program Name:	
	Individual to be contacted at this site:	
	Phone #:	_ Email:
	Address:	
3.	Project/Program Name:	
	Individual to be contacted at this site:	
	Phone #:	_ Email:
	Address:	

APPENDIX D

Proposal Code Letter:	1
(for Racine County use only)	

Racine County Human Services

Request for Proposal Agency Overview Sheet

Commercial Driver's License (CDL) Training

Program # 499

Present a clear and concise description of your agency. Points you may want to address include:

1. Agency Overview:

- a. What is the location of your primary headquarters and what areas do you serve?
- b. What are your agency's mission and vision statements? How do they relate to this RFP?
- c. What is your organizational structure? Please provide your organizational chart.
- d. Are you a legally incorporated, licensed business, registered to work in the State of Wisconsin?
- e. Do you carry the required insurance coverage listed in the RFP or are you able to obtain it prior to the start of this contract?
- f. What other pertinent agency specifics would provide the evaluation committee with a sense how your company operates?

2. Experience and Competency:

- a. How long has your agency been in operation? Please specify agency growth and historical milestones.
- b. What are your agency's areas of specialty?
- c. Please describe any prior relevant experience as it relates to this project scope.

APPENDIX E

Proposal Code Letter:	1
(for Racine County use only)	

Racine County Human Services

Request for Proposal Criteria Sheet

Commercial Driver's License (CDL) Training

Program # 499

All proposals must address each of the following criteria. You must clearly identify which question each of your answers pertains to by labeling it with the number of the specific question. Failure to include all the criteria listed will disqualify the entire proposal.

1. Employees

- a) How many employees do you have on staff?
- b) What are your recruitment, screening, and hiring practices?
- c) What experience and qualifications will be required of the employees working under this contract?
- d) How are new employees trained? Provide a copy of your training program.

2. Scheduling

- a) What is your scheduling process?
- b) How will you ensure shifts are covered in the event an employee is absent?

3. Additional Information

- a) What challenges you foresee and how will you address those challenges?
- b) Why do you believe your agency is better able to operate this program than others?
- c) Any additional information that will help evaluators understand your proposal.

APPENDIX F

Proposal Code Letter:	
(for Racine County use only)	

Racine County Human Services

Request for Proposal Past Performance

Commercial Driver's License (CDL) Training

Program # 499

What previous experience have you had with Racine County Human Services? *Please note, this section must be answered on a separate document.

- There is no weight for this category. It allows vendors with a past experience with Racine County the opportunity to be recognized for their contributions.
- For those vendors with no prior experience, this category will not be calculated in their scoring and therefore will not impact their overall rating in any way.

APPENDIX G

Proposal Code Letter:]
(for Racine County use only)	

Racine County Human Services

Request for Proposal Budget Sheet

Commercial Driver's License (CDL) Training

Program # 499

All proposals must address each of the following criteria. **This information must be submitted in a separate envelope.**

- 1. Provide a detail listing of costs to include:
 - a. Cost for Classroom
 - b. Cost for Behind the Wheel
 - c. Cost for Both Classroom and Behind the Wheel
 - d. Additional Costs
- 2. List any "Value Added" services that your agency may include at no additional charge.